



2021.22 Tax Exercises

(ITIN Application)

Forms Included: Form 1040, W-2, Schedule C

Client's Social Security Number Filing: 864-00-4805

Filing Status: Married Filing Joint

Taxpayer's Date of Birth: 03/01/1974

Spouse's Date of Birth: 01/15/1976

Neither Taxpayer nor Spouse is Blind or Deceased

Client's First Name, Initial, and Last Name: Bruno D. Fernandez

Secondary First Name, Initial, and Last Name: Alicia S. Fernandez

Secondary SSN: 000-00-0001 (*Apply for New ITIN*)

E-Mail: Fernandez@gmail.com

Phone: 906-323-2459

Address: 89 Cowan Way, Cave Spring, GA 30124

Dependents Information

Name: Briana B. Fernandez

Date of Birth: 05/03/2000

Dependent's SSN: 256-00-3387

Relationship: Daughter

Lived in Home: 12 Months

Taxpayer has not released claim for Briana to another person. Briana had a part time job and she made \$5,120

*Name: Mayra A. Fernandez
Date of Birth: 06/10/2012
Dependent's SSN: 254-00-2444
Relationship: Daughter
Lived in Home: 12 Months*

*No Dependent Care Expenses Paid
Taxpayer has not released claim for Mayra to another person.*

Healthcare Information: *Taxpayer and family have minimum essential healthcare coverage through taxpayer's employer.*

No health insurance was purchased through the marketplace/exchange.

W-2 Information

Taxpayer

*Employer Identification Number: 58-5478124
Employer's Name: Augusta State University
Employer's Address: 2100 Central Avenue, Augusta, GA 30906
Wages: 45200.00
Federal Withholding: 5220.00*

State Number One (GA)

*State ID Number: 28-9741520
State Wages: 44200.00
State Tax Withheld: 5120.00*

State Number Two (SC)

*State ID Number: 21-6543210
State Wages: 1000.00
State Tax Withheld: 110.00*

Schedule C Information / Business Income:

Spouse

*Principal Business Category: Retail Trade
Business Code: 443120 – Computer and Software Stores
Business Name: Microstuff
Employer ID Number: 58-9638521*

Business Address: 529 Heard Avenue, Augusta, GA 30906

Leave all Schedule C Questions to the Default Answers

Schedule C Income Figures

Gross Receipts or Sales: 16500.00

Schedule C Expenses

Advertising: 2300.00

Car & Truck (Std. Milage Rate)

Date Placed in Service: 04/01/2021

Total Business Miles: 4400

Total Commuting Miles: 3210

Total Other Personal Miles: 10120

All Vehicle Questions should be answered "YES"

ITIN Application W-7 Form

Applicant Information

Person Applying: Alicia S. Fernandez

Application Type: Apply for a New ITIN

*Reason for Filing Form: U.S. resident alien filing a U.S. tax return & not eligible for an SSN
(based on days present in the U.S.)*

Personal Information

Gender: Female

Country of Birth: Peru

City of Birth: Puente Piedra

State of Birth: Lima

Country of Citizenship: Peru

Identification Submitted

ID Type(s) Submitted: Passport

ID Issued By: 7/2/2015

ID Number: 12345678

ID Expiration Date: 3/10/2028

Date of Entry into the U.S.: 2/2/2017

