

## Printing checks from TPG website (Part 1)

## Please follow these instructions if you have been instructed to print checks from the TPG website

Complete the following process before you print a live check

#### Make sure to confirm the following:

• You are using either of the following preferred browsers (Chrome is preferred)





- You have disabled pop-up blockers or enabled pop-ups
  - Chrome instructions
  - Explorer instructions
- You have current year check stock
- You have installed Adobe Acrobat Reader and can print pdf files
- Your check stock looks like the sample below
- Your printer is working
- View this article for a list of other items to check

CHECK LAYOUT VERSION: KFMB



PLEASE DETACH AND RETAIN THIS STUB FOR YOUR RECORDS.

:044111191: 2257319\*

#### Print a test check

After logging onto our website, select the "Print Checks" link from the menu.



Click the "GENERATE TEST CHECK" link to begin the process to print a test check.

**Check Print** 

	Options	
L L L	\$=	\$
PRINT CHECKS New checks	REPRINT CHECKS	REISSUE CHECKS
	GENERATE TEST CHECK NEED HELP?	

You will be asked to confirm that your printer is lined up correctly and your popup blocker is disabled. Insert current-year TPG check stock in your printer and click "CREATE A TEST CHECK" to continue.

To prepare for printi	ng taxpayer checks, follow the instructions below to print a test check.
1. Confirm your	printer is lined up correctly with the TPG-issued check stock
2. Insert the tes	t check into your printer and click "CREATE A TEST CHECK" below
	You must enable pop-ups if the PDF is blocked.

A pdf will open in a new window with a sample check that you will be prompted to print.

If you are using **Chrome**, make sure "Fit to page" is unchecked then click Print to continue.

Print Total: <b>1 sheet</b>	of paper
	Print Cancel
Destination	Change
Pages	<ul> <li>All</li> <li>e.g. 1-5, 8, 11-13</li> </ul>
Copies	1 + -
Paper size	Letter 👻
Options (	Fit to page
Print using sy	stem dialog (Ctrl+Shift+P)

If you are using **Internet Explore or Adobe Acrobat Reader**, make sure the "Actual size" button is checked then click Print to continue.

Pri <u>n</u> ter: \\tpg-prntsrvr1\HP M3035 UTILITIES AREA - Properties Advar	nced Help ⑦
Copies: 1 Print in grayscale (bla	ck and white)
Save ink/toner	
Pages to Print	Comments & Forms
	Document and Markups 👻
Current page	
Pages I     More Options	Document: 8.5 x 11.0in
Page Sizing & Handling (i)	8.5 x 11 Inches
Size Poster Multiple Booklet	Civista Bank Disbursement detail Teatrice take a facence a Bao Teatrice take a facence a Bao
Actual size	Deducture
Custom Scale: 100 %	Annual Port In Tax 103.03
Choose paper source by PDF page size	La construitere locariane Autoritative locariane Chara Statutione Resource Chara Statutione Chara Statutione
Print on <u>b</u> oth sides of paper	0448 4400
Orientation:	
Auto po <u>r</u> trait/landscape     Auto po <u>r</u> trait/landscape	
Portrait	to the server and the
Candscape	
	Page 1 of 1
Page <u>S</u> etup	Print Cancel

After printing the test check you will confirm whether the check was printed successfully. You may reprint the check if it didn't print correctly.

PRINT	CONFIRMATION
DID YOUR	CHECK PRINT CORRECTLY?
If your check didn't print correctly the same pdf.	y, please adjust your printer, insert another check and reprint
If you have already closed the pdf,	please click on the reprint-check link below.
YES	NO, REPRINT CHECK

Once you have successfully printed a test check you my begin printing live check(s) by selecting the Print Checks button on the Check Print page. View the video below for a quick summary of steps you can take to get ready to print checks.

#### Printing checks from TPG website (Part 2)

## Please follow these instructions if you have been instructed to print checks from the TPG website

Depending on the software provider you use, you may print Refund Transfer checks from our website. **If you can print a pdf, then you can print checks from the TPG website.** 

Once you have successfully printed a test check (See article for Part1) follow the steps outlined in the video or in the instructions below to print a live check.

## **Begin printing live check(s)**

Once you have successfully printed the test check click "Print Checks" to print live taxpayer checks. Look for "Print Checks" in the top navigation bar. The number of pending checks that are ready to print are displayed in a red bubble next to the "Print Checks" menu item. Click this to proceed.



Select "Print Checks" from the Check Print dashboard to continue.



The following screen will display pending checks that are ready to print. *Note: Large numbers of unprinted checks will result in longer page load times.* 

Search for a check by name, SSN, source or amou	nt		Q
-Name	SSN	Source	Amount
ABAD SANDOVAL	7215	Federal	\$2,303.00
ABEL BAHENA	9875	Federal	\$680.00
ABEL GARCIA	6145	Federal	\$3,669.00
ABIGAIL RODRIGUEZ-GOMEZ	0285	Federal	\$4,862.00
ABRAHAM H CASTILLO CABALLE	7890	Federal	\$811.00
ABRAHAM M HERNANDEZ ORTIZ	0834	Federal	\$708.00
ADA M VAZQUEZ	5636	Federal	\$7,380.00
ADALBERTO RODRIGUEZ	0084	Federal	\$881.00
ADALID RIVAS	3342	Federal	\$5,400.00
ADAN DIMAS	0872	Federal	\$7,751.00
Page 1 of 148 (Showing 10 of 1476 r	ows) # Checks Sele	cted: 0 O	CHECKS PER PAGE: 5 10 15 20 2
	# Checks Sele	cted: 0 0	

Select the number of checks you want to view at one time - up to 25 checks per page.

reueral	\$708.00
Federal	\$7,380.00
Federal	\$881.00
Federal	\$5,400.00
Federal	\$7,751.00

Large numbers of unprinted checks will be displayed across multiple pages. Use the buttons to arrow across multiple pages.

0	ADA
0	ADALBERTO
	ADALID
	ADAN

Use the search bar to search for checks by taxpayer name, SSN, check amount, check number, or check source (Federal or State).

Print	Checks

	SELECT CHECKS TO PRINT	
Search for a check by name, SSN, source or amount		٩

#### Select the checks you need to print

Once you have selected the checks you wish to print (up to 25 checks at a time) enter the starting check number of the check stock that is loaded in your printer and click "Print Checks".

Note: You may select checks from multiple pages, but you can only print up to 25 checks at one time.

# Reprinting checks with TPG web printing

(Part 3)

## Please follow these instructions if you have been instructed to print checks from the TPG website

To reprint a check in your possession that didn't print correctly or was printed on paper instead of check stock, logon to our website and select the Print Checks link in the menu. *Note: the check must be in your possession*.

# Reprinting check(s)



Click "REPRINT CHECKS" to continue.

**Check Print** 

	Options	
A	\$	\$
PRINT CHECKS	REPRINT CHECKS Forgot to insert check stock?	REISSUE CHECKS Is check unusable, damaged or destroyed?

The list of checks that may be reprinted will include the check number you originally entered when you first attempted to print the check. You can also search for a specific check using the search box. You can reprint up to 25 checks at one time.

Select the check(s) you need to reprint then click REPRINT CHECKS.

vme, SSN, source or amount			
Name	SSN	Source	Amount
ARTURO BECERRIL	9313	Federal	\$877.00
AIDA MARTINEZ	0663	Federal	\$1,020.00
DAVID QUEZADA	1653	Federal	\$2,492.00
EMILIO DUENEZ	7372	Federal	\$1,480.00
ELSA A LOPEZ DE RAMIREZ	1568	Federal	\$4,124.00
EMILIANO HERNANDEZ	4549	Federal	\$2,786.00
FELIX GARCIA GOMEZ	2572	Federal	\$1,895.00
ARTURO PEREZ	7465	Federal	\$1,224.00
NOELIA GOMEZ ALVARADO	2484	Federal	\$7,159.00
JOSE CRUZ	7201	Federal	\$5,436.00
f 19 rows)		c	HECKS PER PAGE: 5 10 15 20
	ARTURO BECERRIL AIDA MARTINEZ DAVID QUEZADA EMILIO DUENEZ ELSA A LOPEZ DE RAMIREZ ELSA A LOPEZ DE RAMIREZ EMILIANO HERNANDEZ FELIX GARCIA GOMEZ ARTURO PEREZ NOELIA GOMEZ ALVARADO JOSE CRUZ #19 rows)	Name     3314       ARTURO BECERRIL     9313       AIDA MARTINEZ     0663       DAVID QUEZADA     1653       EMILIO DUENEZ     7372       ELSA A LOPEZ DE RAMIREZ     1568       EMILIANO HERNANDEZ     4549       FELIX GARCIA GOMEZ     2572       ARTURO PEREZ     7465       NOELIA GOMEZ ALVARADO     2484       JOSE CRUZ     7201	Name     Sovie       ARTURO BECERRIL     9313       AIDA MARTINEZ     0663       DAVID QUEZADA     1653       EMILIO DUENEZ     7372       Federal       ELSA A LOPEZ DE RAMIREZ     1568       EMILIANO HERNANDEZ     1568       FELIX GARCIA GOMEZ     2572       Federal       OKELIA GOMEZ ALVARADO     2484       JOSE CRUZ     7201

A pdf will pop-up (make sure your pop-up blocker is turned off). Review and make sure the information printed on the check is correct. Confirm that the check stock in your printer matches the check number(s) selected THEN select the Print button.

Note: If the check image has incorrect or missing characters please restart your computer before proceeding to print or reprint the check(s).

After reprinting the check(s), you will see a confirmation including a link to the pdf that was just printed. If you accidentally closed the pdf before printing the check(s), click the link to re-open the pdf and print the check(s).

1 check(s) reprinted. Click here to reprint checks PDF

• Name     SSN     Source     Amount       Ø     ABAD SANDOVAL     7215     Federal     \$2,303.00       I     ABAD SANDOVAL     9875     Federal     \$680.00       Ø     ABEL BAHENA     9875     Federal     \$3,669.00       Ø     ABEL GARCIA     6145     Federal     \$3,669.00       I     ABIGAIL RODRIGUEZ-GOMEZ     0285     Federal     \$4,862.00       I     ABRAHAM H CASTILLO CABALLE     7890     Federal     \$811.00       I     ABRAHAM HERNANDEZ ORTIZ     0834     Federal     \$708.00
Z         ABAD SANDOVAL         7215         Federal         \$2,303.00           ABAD SANDOVAL         9875         Federal         \$680.00           ABEL BAHENA         9875         Federal         \$680.00           ABEL GARCIA         6145         Federal         \$3,669.00           ABIGAIL ROORIGUEZ-GOMEZ         0285         Federal         \$4,862.00           ABRAHAM H CASTILLO CABALLE         7890         Federal         \$811.00           ABRAHAM HERNANDEZ ORTIZ         0834         Federal         \$708.00
ABEL BAHENA         9875         Federal         \$680.00           ABEL GARCIA         6145         Federal         \$3,669.00           ABIGAIL RODRIGUEZ-GOMEZ         0285         Federal         \$4,862.00           ABRAHAM H CASTILLO CABALLE         7890         Federal         \$811.00           ABRAHAM M HERNANDEZ ORTIZ         0834         Federal         \$708.00
2         ABEL GARCIA         6145         Federal         \$3,669.00           ABIGAIL RODRIGUEZ-GOMEZ         0285         Federal         \$4,862.00           ABRAHAM H CASTILLO CABALLE         7890         Federal         \$811.00           ABRAHAM M HERNANDEZ ORTIZ         0834         Federal         \$708.00
ABIGAIL RODRIGUEZ-GOMEZ         0285         Federal         \$4,862.00           ABRAHAM H CASTILLO CABALLE         7890         Federal         \$811.00           ABRAHAM M HERNANDEZ ORTIZ         0834         Federal         \$708.00
ABRAHAM H CASTILLO CABALLE         7890         Federal         \$81.00           ABRAHAM M HERNANDEZ ORTIZ         0834         Federal         \$708.00
ABRAHAM M HERNANDEZ ORTIZ 0834 Federal \$708.00
ADA M VAZQUEZ 5636 Federal \$7,380.00
ADALBERTO RODRIGUEZ 0084 Federal \$881.00
ADALID RIVAS 3342 Federal \$5,400.00
ADAN DIMAS 0872 Federal \$7,751.00
Page 1 of 148 (Showing 10 of 1476 rows)     CHECKS PER PAGE: 5 10 15     # Checks Selected: 3 0

A pdf will pop-up. Review and make sure the information printed on the check is correct THEN select the Print button. That's it!

# Reissuing checks with TPG web printing



## Please follow these instructions if you have been instructed to print checks from the TPG website

To void and reissue an original check that was damaged or destroyed, <u>logon to our</u> <u>website</u> and select the Print Checks link in the menu.



Click "REISSUE CHECKS" to continue.

#### **Check Print**

	Options	
L S	\$ <u>=</u>	\$
PRINT CHECKS New checks	REPRINT CHECKS Forgot to insert check stock?	REISSUE CHECKS

The list of checks that may be reprinted will include the check number you originally entered when you first attempted to print the check. You can also search for a specific check using the search box. You can reprint up to 25 checks at one time.

Select the check(s) you need to reprint, **and enter the new starting number in the check stock**. Click "REISSUE CHECKS" to continue.

CHECK PRINT MAIN PAGE	PRINT CHECKS	REPRINT CHECKS	<b>REISSUE CHECKS</b>

#### Void and Reissue Checks

		SELECT CHECKS TO VO	ID AND REISSUE				
Se	arch for a check by check numbe	r, name, SSN, source or amount			a		
	-Check Number	Name	SSN	Source	Amount		
	0000101 ARTURO BECERRIL 9313 Federal \$877.00						
۵	00000102	AIDA MARTINEZ	0663	Federal	\$1,020.00		
0	00001001	DAVID QUEZADA	1653	Federal	\$2,492.00		
0	00001002	EMILIO DUENEZ	7372	Federal	\$1,480.00		
0	90000001	ELSA A LOPEZ DE RAMIREZ	1568	Federal	\$4,124.00		
۵	90000005	EMILIANO HERNANDEZ	4549	Federal	\$2,786.00		
90000007 FELIX GARCIA GOMEZ 2572 Federal							
0	90000008	ARTURO PEREZ	7465	Federal	\$1,224.00		
0	90000009	NOELIA GOMEZ ALVARADO	2484	Federal	\$7,159.00		
0	90000012	JOSE CRUZ	7201	Federal	\$5,436.00		
-	Page 1 of 2 (Showing 1	10 of 19 rows)		0	HECKS PER PAGE: 5 10 15 20 2		
		# Checks Select PLEASE MAKE SURE THAT THE CHECK LAYOUT ENTER STARTING CHECK NUM	ed: 3 <b>0</b> VERSION FOR YOUR CH	IECKS IS DIYF @			
		REISSUE CHE	CK5				

A screen will open, prompting you to click to agree to the terms and conditions. Click to agree to the terms and conditions and click "YES" to continue.



A pdf will pop-up (make sure your pop-up blocker is turned off). Review and make sure the information printed on the check(s) is correct THEN select the Print button.

After printing the reissued check(s), you will see a confirmation including a link to the pdf that was just printed. If you accidentally closed the pdf before printing the check(s), click the link to re-open the pdf and print the check(s).

1 check(s) reissued. Click here to reprint checks PDF

After printing the check(s), you will see a confirmation including a link to the pdf that was just printed. If you accidentally closed the pdf before printing the check(s), click the link to re-open the pdf and print the check(s).

# Cashing TPG checks

Checks issued by Santa Barbara Tax Products Group (TPG) can be cashed at nearly 6,200 locations nationwide, by visiting participating Walmart and Wells Fargo Bank locations.

#### Walmart

Clients can cash their checks where they shop. It's fast and convenient with a maximum fee of \$4 for checks up to \$1,000 and a fee of \$8 or less for checks greater than \$1,000. Walmart will cash checks up to \$7,500 (\$2,000 in Florida and \$2,500 in Connecticut). Service available first day of filing through Dec. 31st.

Check cashing not available in NY, NJ and RI. Check with store location for details and participation.

#### Find a Walmart location near you

Customer must obtain a Refund Transfer (separate fees apply).

#### Wells Fargo Bank

Checks can be cashed at any Wells Fargo Bank location during the tax season, helping taxpayers in regions of the country that have more restrictive check cashing regulations. Service available first day of filing through April 30th.

• Checks cashed up to \$9,500 for one standard fee

- Cost \$10.00
- Availability: Any U.S. Wells Fargo retail bank location

Find a Wells Fargo location near you

# Check Verification for Check Cashers

Banks or check cashing establishments looking to verify checks issued by TPG can verify checks through the TPG Check Verification site.

#### TAXPAYERS SHOULD NOT VERIFY THEIR OWN CHECK.

#### THIS WILL DELAY YOUR CHECK NEGOTIATION.

Check cashing institutions can verify a customer's check that was issued by TPG by visiting verify.sbtpg.com or by calling 800-717-7228.

# What if a bank won't cash my client's check?

TPG offers two nationwide check cashing agreements with Walmart and Wells Fargo. Get details here.

**Good Funds Check Cashing Agreement** 

The Good Funds Check Cashing Agreement is for those taxpayers that may not have an established banking relationship, and are looking to cash a check. In order to assist taxpayers in cashing checks issued by TPG, we provide a Good Funds Check Cashing Agreement.

This agreement may be downloaded from Forms page of the TPG website. Prior to the start of the electronic filing season, you may distribute these letters to local financial institutions to familiarize them with the Santa Barbara Tax Products Group (TPG).

In general, checks issued by TPG are drawn directly on the Bank and will not be returned due insufficient funds. The cashing institution will follow their own identification procedures that may, at a minimum include:

1. Properly identify, the person cashing the check as the actual payee named on the check.

2. Determine, within reason, that the check does not have obvious signs of tampering. Safety features, which expose most forms of tampering, are incorporated into the check and are readily apparent to a cashing institution.

3. Abide by other limiting factors disclosed on the face of the check (i.e. check amount should not be greater than the maximum limit printed on the face of the checks, check should not be stale dated, and check should have a facsimile, rather than handwritten, signature, signature affixed).

For added confirmation, a cashing institution may verify funds by visiting verify.sbtpg.com.